




LIVABLE CITY INITIATIVE - CITY OF NEW HAVEN
CITY OF NEIGHBORHOODS

Cathy Carbonaro-Schroeter
Deputy Director

LIVABLE CITY INITIATIVE
ADMINISTRATIVE SERVICES
DIVISION

MEMORANDUM

TO: HUMAN SERVICES COMMITTEE

FR: Cathy Carbonaro-Schroeter, Deputy Director 

RE: Neighborhood Assistance Act 2021

DATE: May 24, 2021

Attached please find the State of Connecticut program explanation. This is a State of Connecticut Department of Revenue Services tax credit program for businesses. The program allows Non-Profit agencies that provide a service to the community via programs **to solicit donations from business for such programs and the business will receive a tax credit for such donation**, however, the program must be approved by the State of Connecticut DRS to benefit from the NAA program.

The City of New Haven acts as a liaison between the State of Connecticut DRS and the local non-profits. This program has no fiscal impact on the City of New Haven accept in the form of administrative services. The City's outreach is a mass e-mailing from a list generated over the past 10 years, post on website, attend community meeting, copies provided to all alderpersons and department heads.

These proposals provided by the non-profits must be submitted to State DRS by July 1, 2018. The City of New Haven legislative body prior to July 1, 2021 must approve the list to be submitted to the State of Connecticut.

I am also attaching the PPR from organizations that received over \$25,000 in donations for 2019 through this program.

Should you have any questions, please contact me at ccarbona@newhavenct.gov.

2021 NAA Proposals

Organization	Program	Donations to be Requested	Credit %
Beulah Land Development	Energy Conservation/Affordable Housing -	\$50,000	100%
Booker T. Washington Academy	Extended Day Learning Program	\$24,000	60%
Capital for Change	Energy Conservation Grants for Affordable Housing	\$150,000	100%
Children In Placement	Guardian ad Litem Program	15,000	60%
Christian Community Action Agency	Comp Landscaping and Accesibility SS	\$117,700	60%
Columbus House	New Haven Shelter and Services	\$150,000	60%
Community Action Agency	Passport Transitional Services	\$20,000	60%
Congregation Beth Israel	Door Replacement	\$100,000	100%
Connecticut Association for Performing Arts (CAPA)	Energy Efficency Upgrades Shubert Theater	\$150,000	100%
Continuum of Care Inc	HVAC Replacement-Community Transition House	\$18,000	100%
Continuum of Care Inc	Generator-Community Transition House	\$12,000	60%
Continuum of Care Inc	HVAC Replacement-Crisis Center	\$24,000	100%
Continuum of Care Inc	Generator-Halfway House	\$15,000	60%
Continuum of Care Inc	HVAC Replacement-Quinnipiac Crisis Center	\$20,000	100%
Downtown Evening Soup Kitchen	Evening Meals Program	\$30,000	60%
Edgewood Corners, Inc.	Edgewood Corners Energy Renovation V	\$150,000	100%
Edgewood Elm Housing Inc.	Edgewood Energy Renewal Program VI	\$150,000	100%
Edgewood Village, Inc.	Lower Westville Renovation V	\$150,000	100%
F.O.H. Inc.	Energy Rehab and Restoration VI	\$150,000	100%
Fellowship Place	Healthy Meals Program	\$17,600	60%
Gateway Community College Foundation Inc.	Retrofit North Building Program	\$97,186	100%
Habitat for Humanity	New Haven Habitat Homes	\$150,000	100%
HOC Lending Inc.	Energy Conservation Loans to Homeowners	\$150,000	100%

2021 NAA Proposals

Organization	Program	Donations to be Requested	Credit %
Leadership, Education, and Athletics in Partnership Inc.	Community Center Repairs	\$150,000	100%
Literacy Volunteer of Greater New Haven	Free Literacy Tutuoring for Adults	\$15,000	60%
Marrakech, Inc.	Window Replacement - 615-617 Whalley Ave	\$15,000	100%
Mary Wade Home Inc.	Adult Day Center Outreach Program	\$15,000	60%
Mary Wade Home Inc.	Window Replacement-Boardman Residence	\$101,200	100%
Neighborhood Housing Services of New Haven, Inc.	Energy Conservation Implementation on Rehabilitated Houses	\$150,000	100%
New Haven HomeOwnership Center	I Love my HOME Supplemental Energy Grants	\$150,000	100%
New Haven International Festival of Arts & Ideas	Celebrate Community Program	\$100,000	60%
New Haven Reads	1 on 1 Literacy Program	\$25,000	60%
r'Kids	Raised the Roof	\$150,000	60%
Saint Martin de Porres Academy	Window Replacement Program	\$150,000	100%
Seabury Housing Cooperative	Seabury Housing Cooperative Renovation Program	\$150,000	100%
Solar Youth Inc	Cycle of Stewardship Program	\$10,000	60%
Towers Foundation	Co-generators Energy Savings Program	\$150,000	100%
Yedidei Hagan, Inc.	Park Area Renovation and Restoration VI	\$150,000	100%
Yeshiva of New Haven, Inc. aka Gan School	Building Energy Conservation V	\$150,000	100%
Young Men's Institute Library	Building Stabilization and Thermal Performance	\$150,000	100%
Youth Continuum	Homeless Youth Housing Program	\$150,000	60%
Youth Continuum	Renovations to Training and Enrichment Center	\$134,994	100%
Date: April 6, 2021			

2021 Connecticut Neighborhood Assistance Act (NAA) Program Proposal Instructions

Complete all items on **Form NAA-01**, *2021 Connecticut Neighborhood Assistance Act (NAA) Program Proposal*. Incomplete applications will **not** be accepted. For where to direct inquiries, see *Contact Information* below.

Part I – General Information

Enter the name of the tax exempt organization or municipal agency, address, Federal Employer Identification Number, and email address.

Program Title: Assign a unique program title to each program for which your organization is making an application.

Federal Form 990: Attach a copy of the first page of your organization's most recent federal Form 990 or Form 990EZ. If your organization is not required to file either Form 990 or Form 990EZ, attach a copy of the determination letter from the Internal Revenue Service.

Part II – Program Information

Description of Program: Describe the program, including information about how the program will operate, its benefit to the community, how recipients will be selected, and any measures used to determine the program's impact on the community.

Need for Program: Demonstrate a need for this program. For example, provide relevant statistics.

Neighborhood Area to Be Served: Describe the neighborhood or municipality this program will serve.

Plan to implement the program: Describe how the program will operate. Identify other persons or organizations involved in the administration of the program.

Timetable: Indicate the starting and completion dates of the program. The program completion date must not be more than two years from the program start date.

Part III – Financial Information

Each program proposal must include a program budget that includes all sources of funding and all anticipated expenditures. The information provided in the budget may be used during a post-project audit.

Sources of Revenue: The budget must include the requested NAA funding and any other anticipated revenue sources.

NAA Funding Requested: Indicate the total amount your organization is requesting for its program.

This amount may not exceed the total proposed expenditures. Please note that the minimum NAA funding is \$250, with a maximum funding of \$150,000 per organization or agency per year.

Other Funding Sources: Provide a detailed description(s) and the amount(s) of all funding sources.

Proposed Program Expenditures: The budget must include a detailed description and the amount of all direct operating and administrative expenditures. **Expenditures must equal or exceed total funding.**

Direct Operating Expenses: Expenses include materials, equipment, wages, salaries, tuition fees, sub-contracting services, and any other expenses needed to administer the program.

Part IV – Municipal Information

This part is to be completed by the municipal agency overseeing implementation of the program.

Municipal Liaison: The municipality must designate an individual to serve as a liaison with DRS for all NAA matters.

Post-Project Review: Any program receiving \$25,000 or more in NAA funding is required to provide a post-project review, prepared by a certified public accounting firm, to the municipality overseeing the program. This review must be submitted to the municipality no later than three months after the program completion date.

Contact Information

Direct inquiries to:

Department of Revenue Services (DRS)
Neighborhood Assistance Act Program
Attn: Research Unit
450 Columbus Blvd Ste 1
Hartford CT 06103-1837

or call **860-297-5687**.

TTY, TDD, and Text Telephone users only may transmit inquiries anytime by calling 860-297-4911. Taxpayers may also call 711 for relay services. A taxpayer must tell the 711 operator the number he or she wishes to call. The relay operator will dial it and then communicate using a TTY with the taxpayer.

ONE-PAGE POST PROGRAM REPORT

PROGRAM NAME	INSTITUTE LIBRARY - EXTERIOR BUILDING ENVELOPE STABILIZATION & THERMAL PERFORMANCE IMPROVEMENTS	NAA PROGRAM YEAR	2020 2019 NAA
ORGANIZATION	PERIOD COVERED	PROJECTED DATE OF COMPLETION	
YOUNG MEN'S INSTITUTE LIBRARY	2019 TAX YEAR	Phase 1: Oct, 2020 Entire Program: Oct, 2025	

PROGRAM SUMMARY

The Institute Library's **Exterior Building Envelope Stabilization and Thermal Performance Improvements Program** includes roof replacement and related restoration, roof insulation; skylight restoration and window restoration. The overall goal is to stabilize the building envelope and improve its thermal performance to ensure its future and reduce operating expenditures on energy bills so that we may then focus our efforts on making the Library - both its physical spaces and its programmatic resources - more accessible to the entire New Haven Community.

The Exterior Building Envelope Stabilization and Thermal Performance Improvements Program is being phased to accommodate our ability to raise funds incrementally.

PROGRAM GOALS/OUTCOMES

Multi Year Program

Phase 1 Outcomes: **Restoration of selected critical roof conditions**

- Roof Restoration work in the amount of **\$ 46,695.00** was completed by the FJ Dahill Company in October 2020.

BUDGET:

SOURCE	AMOUNT	Use	DESCRIPTION
Building fund	\$ 10,383.94	Construction	Roof work – materials and labor
1772 Foundation Grant	\$ 12,500.00	Construction	Roof work – materials and labor
NAA Donation from Wells Fargo	<u>\$ 23,811.06</u>	Construction	Roof work– materials and labor
TOTAL FOR PHASE 1	\$ 46,695.00		

CERTIFICATIONS:

ORGANIZATION: **YOUNG MEN'S INSTITUTE LIBRARY**

I certify that the above referenced information is complete and accurate.

 _____ Maryann Ott, Board Chair, Institute Library

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.



POST PROGRAM REPORT

PROGRAM NAME	Energy Conservation Upgrades to the Shubert Theater	NAA PROGRAM YEAR	2019
ORGANIZATION	PERIOD COVERED		PROJECTED DATE OF COMPLETION
Connecticut Association for the Performing Arts (CAPA) d.b.a Shubert Theatre	7/1/2019-6/30/2020		November of 2019

PROGRAM SUMMARY

The Shubert uses the NAA funding to complete Energy Conservation upgrades at our 105+ year old facility. This year’s funding went to the replacement of some of our exterior doors/frames. These 50+ year old doors were located in the theater proper. The gaps that had formed over the years around the doors and between them made these doors and the jams very drafty. The new doors and jams were installed and weather proofing was added to increase the overall efficacy.

PROGRAM GOALS/OUTCOMES

Remove doors located in the main theater and replace them with new weather tight doors. Builders Hardware replaced our rusted doors with new doors and jams. They also increased the weather stripping around the doors to reduce the amount of conditioned air bleed from inside to out and keep the outside air outside with draft protection.

BUDGET:

SOURCE	AMOUNT	Use	DESCRIPTION
NAA Funding	\$27,440	Exterior door replacement	Replacement of eight of our exterior doors/frames. Upgraded weather stripping to help better seal and prevent leakage of indoor conditioned air.

CERTIFICATIONS:

ORGANIZATION: Connecticut Association for the Performing Arts (CAPA) d.b.a Shubert Theatre, Lew Michaels General Manager

I certify that the above referenced information is complete and accurate.

Lew E Michaels, General Manager

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

Deanna Jones, Controller

Owned & Operated by CAPA—A Connecticut Not-For-Profit Organization

EDGEWOOD CORNERS, INC.

P.O. BOX 3389

NEW HAVEN, CONNECTICUT 06515

ONE-PAGE POST PROGRAM REPORT

PROGRAM NAME	Edgewood Corners Energy Renovation III	NAA PROGRAM YEAR	2019
ORGANIZATION	Edgewood Corners, Inc.	PERIOD COVERED	2019 TAX CREDIT DRS
			PROJECTED DATE OF COMPLETION
			MULTI-YEAR

PROGRAM SUMMARY

Description of program: ~~Energy conservation measures (insulation, upgrading of heating systems, energy efficient replacement windows, air conditioning units and electrical upgrades)~~ will lower the cost of operation for the Edgewood Corners building at the corner of Whalley Avenue and Norton Street.

PROGRAM GOALS/OUTCOMES

Multi Year Program
 Expansion of the use of the Edgewood Corners building is part of a concerted effort to improve the economy of the area of the City, directly benefiting the low-income residents of the neighborhood.
 Parts of the building are being used for neighborhood services and community meetings at no charge. It is therefor vital to defray the costs of energy upgrades through corporate contributions.

BUDGET:

Source	Amount	Use/Description
NAA Donations	145,714.25	
	91,207.00	Construction roof,
	3,575.00	Star energy A/C unit
Remaining	50,932.25	Multi-Year Program

CERTIFICATIONS:

ORGANIZATION: Edgewood Corners, Inc.

I certify that the above referenced Information is complete and accurate.

Jean Leaking

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

n/a MULTI YEAR



EDGEWOOD ELM HOUSING, INC.
 P.O. BOX 3389
 NEW HAVEN, CONNECTICUT 06515
ONE-PAGE POST PROGRAM REPORT

PROGRAM NAME: Edgewood Energy Renewal Program IV		NAA PROGRAM YEAR: 2019
ORGANIZATION: Edgewood Elm Housing, Inc.	PERIOD COVERED: 2019 TAX CREDIT DRS	PROJECTED DATE OF COMPLETION: MULTI-YEAR

PROGRAM SUMMARY

Description of program: Rehabilitation and renovation of decayed housing designed to provide affordable units for families who are low and low-middle income. This program is earmarked for energy conservation by providing insulation, new furnaces, thermopane replacement windows and star energy installations.

PROGRAM GOALS/OUTCOMES

Multi Year Program
The Edgewood Park Neighborhood has potentially good housing which must be restored. This program is part of an ongoing effort to stabilize and rejuvenate this neighborhood.

BUDGET:

Source	Amount	Use/Description
NAA Donations	93,142.83*	
	9,970.25	Insulation
	28,630.00	Furnaces
	26,000.00	Thermopane windows
	20,540.00	Construction, Roof, siding
	8,000.00	In-house salaries
Over Expended	2.58	

*Boscov's Inc. only donated \$30,000 of the \$48,571.40 awarded them.

CERTIFICATIONS

ORGANIZATION: Edgewood Elm Housing, Inc.

I certify that the above referenced information is complete and accurate.

[Handwritten Signature]

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

n/a MULTI YEAR

Edgewood Elm Housing Expenditures Breakdown

Insulation		
783 Elm Street		\$ 9,970.25
Furnaces		
783 Elm Street – 2 furnaces		24,675.00
975 Elm Street – new tank		3,955.00
Windows		
783 Elm Street – 13 thermopane		26,000.00
187 West Park Avenue – new skylight		1,125.00
Construction		
787 Elm Street – new roof and insulation		15,250.00
187 West Park Avenue – repair siding		2,500.00
155 Norton Street – repair siding		1,665.00
In-house salaries		8,000.00

EDGEWOOD VILLAGE, INC.
P.O. BOX 3389
NEW HAVEN, CONNECTICUT 06511
ONE-PAGE POST PROGRAM REPORT

PROGRAM NAME: LOWER WESTVILLE RENOVATION PROGRAM		NAA PROGRAM YEAR: 2019	
ORGANIZATION: EDGEWOOD VILLAGE, INC.	PERIOD COVERED: 2019 TAX CREDIT DRS		PROJECTED DATE OF COMPLETION: MULTI-YEAR

PROGRAM SUMMARY

Description of program: Rehab and renovation of otherwise dilapidated housing creates affordable housing for low-income families who might not otherwise be able to afford to let good quality apartments in the Edgewood Park neighborhood. Renovations including building repair, new siding, electrical and heating upgrades, as needed. This program will specifically fund energy conservation by including insulation, thermopane replacement windows, new furnaces and star energy installations.

PROGRAM GOALS/OUTCOMES

Multi Year Program The Edgewood Park Neighborhood has quality housing stock that has to be rescued from blight and decay. Maintenance of the housing stock is a key factor for stabilization of the neighborhood.

BUDGET:

REVISED		
Source	Amount	Use/Description
NAA Donations	97,142.83	
	2,381.75	Star Energy Appliances
	18,697.50	Furnaces, energy upgrades
	6,585.00	Electric Upgrades
	41,665.66	Construction, roof, windows, etc.
	4,000.00	Legal
Still remaining	23,812.92	

CERTIFICATIONS: Edgewood Village, Inc.

ORGANIZATION: _____

I certify that the above referenced information is complete and accurate.

Jean Tedbury

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

n/a MULTI YEAR

Edgewood Village, Inc. Expenditures Breakdown

Star Energy Appliances

193 Maple Street 3 rd – stove	\$ 600.00
225 Norton Street 2 nd – stove	500.00
213 Norton Street 3 rd – stove	500.00
868 Elm Street 2 nd – stove	500.00
Stock – share of emergency refrigerator	281.75

Furnaces, Energy Upgrades

49 Hubinger Street – new tank	3,200.00
733 Elm Street 1 st – new furnace	9,485.00
439 Edgewood Avenue – new furnace chamber	2,353.00
820 Elm Street – new Aquastat	1,081.00
928 Elm Street 1 st – new blower motor	994.00
834 Elm Street 1 st – new circulator	1,096.00
157 Maple Street – new thermostat	220.50
439 Edgewood Avenue – new steam vent	268.00

Electric Upgrades

178 Ellsworth Avenue – LED Flood Light	290.00
733 Elm Street – LED Flood Light	450.00
783 Elm Street – LED Security Lights	1,600.00
783 Elm Street 1 st – upgrade kitchen electrical	1,100.00
155 Maple Street 1 st – upgrade kitchen electrical	1,200.00
868 Elm Street – LED Flood Light	300.00
201 Ellsworth Avenue 1 st – upgrade kitchen plugs	1,100.00
179 Norton Street 3 rd – upgrade electric for lights	280.00
439 Edgewood Avenue – upgrade plugs in kitchen	135.00
201 Ellsworth Avenue 2 nd – upgrade kitchen plugs	130.00

Construction, roofs, windows, etc.

928 Elm Street – windows	6,692.66
783 Elm Street – remove old siding	3,465.00
Demolition Dumpsters	2,019.50
783 Elm Street – permits	488.50
820 Elm Street – Abesto removal from basement	13,500.00
783 Elm Street – Abesto removal from furnaces	15,500.00

Legal

793 Elm Street – Closing	4,000.00
--------------------------	----------

Gateway Community College Foundation, Inc.

POST PROJECT REVIEW

PROGRAM NAME	Retro-Commissioning of Gateway Facilities	NAA PROGRAM YEAR	2019
ORGANIZATION	PERIOD COVERED		PROJECTED DATE OF COMPLETION
Gateway Community College Foundation, Inc.	2019 TAX CREDIT DRS		11/30/2020

PROGRAM SUMMARY

The Retro-Commissioning of Gateway Facilities program was a three tiered request. 1) Optimize Chilled Water and Ice Plant Operation through the expansion and modification of the automated control system to run the chillers more efficiently; 2) Building Pressurization Operation through the optimization of air flow through recalibration of the air flow stations throughout the campus. This will reduce the total Cubic Feet Per Minute (CFM) used throughout the buildings and produce more even heating and cooling temperatures throughout the campus. 3) Enhance Lighting Schedule and Variable Air Volume (VAV) Interface Operation: This will provide a more efficient way of providing lighting to office space and classrooms.

PROGRAM GOALS/OUTCOMES

One Year Program

The Retro-Commissioning will improve the thermal and/or electrical efficiency of its equipment and operation by utilizing Energy Efficiency Measures (EEM). This program is estimated to save Gateway Community College approximately \$20,000 annually on energy costs and by reducing electricity and natural gas usage. The reason this program is essential to Gateway is that it will maximize energy conservation equipment for the entire downtown campus.

BUDGET:

SOURCE	AMOUNT	Use	DESCRIPTION
NAA Donations	\$34,971.41	Energy conservation	Materials and equipment

CERTIFICATIONS:

ORGANIZATION:

I certify that the above referenced Information is complete and accurate.



ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

Seward and Monde



POST PROGRAM REPORT

PROGRAM NAME	Energy Conservation Implementation on Rehabilitated Houses	NAA PROGRAM YEAR	2019
ORGANIZATION	PERIOD COVERED	PROJECTED DATE OF COMPLETION	
Neighborhood Housing Services of New Haven	7/1/2019 – 6/30/2020	6/30/2020	

PROGRAM SUMMARY

Neighborhood Housing Services of New Haven (NHS) is a nonprofit organization creating affordable, energy-efficient homeownership opportunities to low- and moderate-income first-time homebuyers. Our houses are completely rehabilitated with an emphasis on energy conservation. Our thorough renovations help new homeowners to avoid costly repairs after they take title to their houses. The energy conservation measures help homeowners save on their energy consumption. Our houses are rehabilitated to Energy Star 3.0 standards.

PROGRAM GOALS/OUTCOMES

Rehabilitation of six one- and two-family homes to high energy efficiency standards in the Newhallville, Dwight, and Hill neighborhoods of New Haven.

BUDGET:

SOURCE	AMOUNT	Use	DESCRIPTION
Perrigo, Inc.	\$1,942.86	Various Energy Conservation Measures	Replacement of windows and doors; caulking and weather-stripping; new insulation; new hot water systems; new heating systems
Eaton Vance	\$124,342.82		
Webster Bank NA	\$9,714.28		
So, CT Gas, Co.	\$9,714.28		
Total	\$145,714.25		

CERTIFICATIONS:

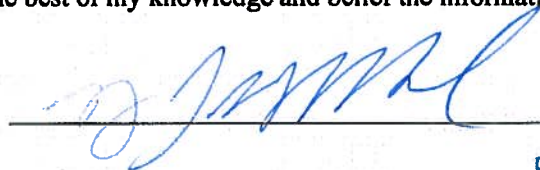
ORGANIZATION: Neighborhood Housing Services of New Haven, Inc.

I certify that the above referenced Information is complete and accurate.


James A. Paley, Executive Director

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.





Phone: 203.562.0598 Fax: 203.772.2876

www.NHSofNewHaven.org On social media @NHSofNewHaven

NHS New Haven is an Affirmative Action/Equal Opportunity Employer

YEDIDEI HAGAN, INC.
P.O. BOX 3389
NEW HAVEN, CONNECTICUT 06515

PROGRAM NAME	Park Area Energy Renovation IV	NAA PROGRAM YEAR	2019	PROJECTED DATE OF COMPLETION
ORGANIZATION	Yedidei Hagan, Inc,	PERIOD COVERED	2019 TAX CREDIT DRS	MULTI-YEAR

PROGRAM SUMMARY

Description of program: This program helps to create affordable housing for low-income families through the purchase and renovation of boarded-up, vacant and otherwise non-marketable housing. Renovations include new siding, electrical and heating upgrades, as required.

PROGRAM GOALS/OUTCOMES

The Edgewood Park Area has good housing stock that is being rescued from blight and decay. Maintenance of the housing stock is a key factor in stabilization of the neighborhood, while still enabling low-income families to live here. Intensive energy conservation techniques, particularly insulation, thermopane replacement windows, repair of siding, replacement of furnaces and use of star energy products achieve substantial savings for low-income families.

BUDGET:

Source	Amount	Use/Description
NAA Donations	121,428.53	
	1,525.00	Star Energy Appliances
	1,125.00	Furnaces, Hot Water Heaters
	3,347.55	Electric Upgrades
	11,853.90	Construction, roof, windows, etc.
	8,250.00	Legal
	5,400.00	In-house Salaries
Remaining	89,927.08	We were unable to continue with project due to COVID-19

ORGANIZATION: Yedidei Hagan, Inc.

I certify that the above referenced information is complete and accurate.

Jean Ledberg

ACCOUNTANT:

I certify that to the best of my knowledge and belief the information referenced above is complete and accurate.

n/a MULTI YEAR